



EURC

The leading euro stablecoin

The euro is the world's second global reserve currency, yet more than 99% of the \$300 billion+ stablecoin market¹ remains denominated in US dollars.

As the EU's Markets in Crypto-Assets (MiCA) regulation establishes a comprehensive framework for crypto-assets, the euro stablecoin market is entering an institutional growth phase.

EURC is leading that transition.

Issued by Circle² and supervised by the French Prudential Supervision and Resolution Authority (ACPR), EURC is the most liquid and widely integrated euro stablecoin in circulation today.

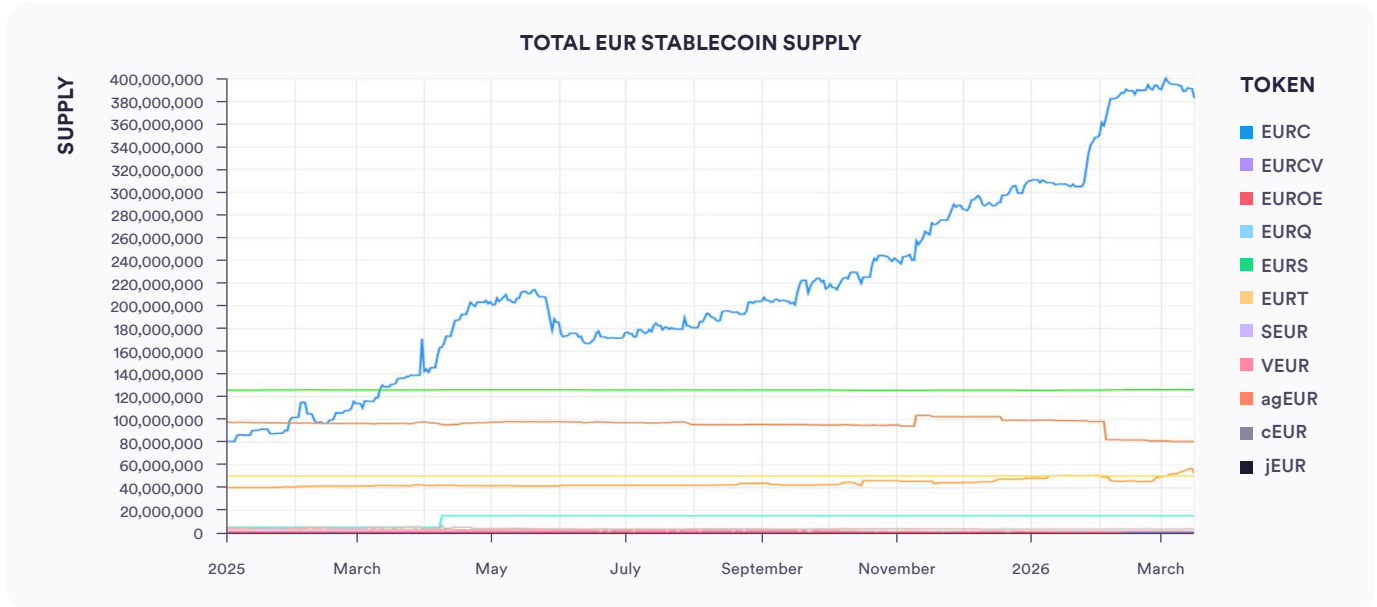
EURC at a glance

- **€360M+** market cap³
- **More than 10x** growth⁵ in circulation since Circle's compliance with MiCA (July 2024)
- **6+ chains**⁷ supported across Avalanche, Base, Ethereum, Solana, Stellar, and World Chain, with more to come
- **>50%** of euro stablecoin market share⁴
- **Only** euro stablecoin ranked among the global **top 25**⁶ stablecoins by market capitalization
- MiCA-compliant and ACPR supervised

EURC has captured the clear majority of the euro stablecoin market share

EURC supply vs. other euro stables

EURC supply has grown more than **4x** from January 2025 to March 2026.

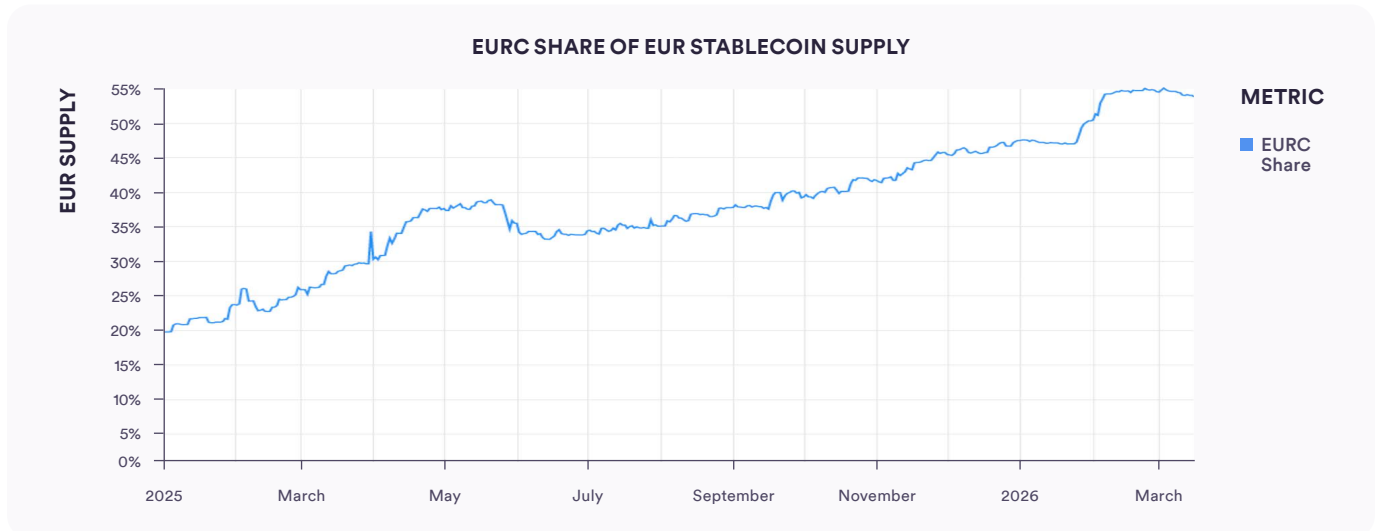


Source: Onchain data from Arbitrum, Avalanche, Base, BNB, Celo, Ethereum, Noble, Polygon, Solana, Stellar, Worldchain.

Date range: January 1, 2025 - Mar 16, 2026

EURC market share of euro stablecoin market

EURC's market share has more than doubled from January 2025 to March 2026, deepening institutional liquidity and reinforcing its position as the euro stablecoin standard.

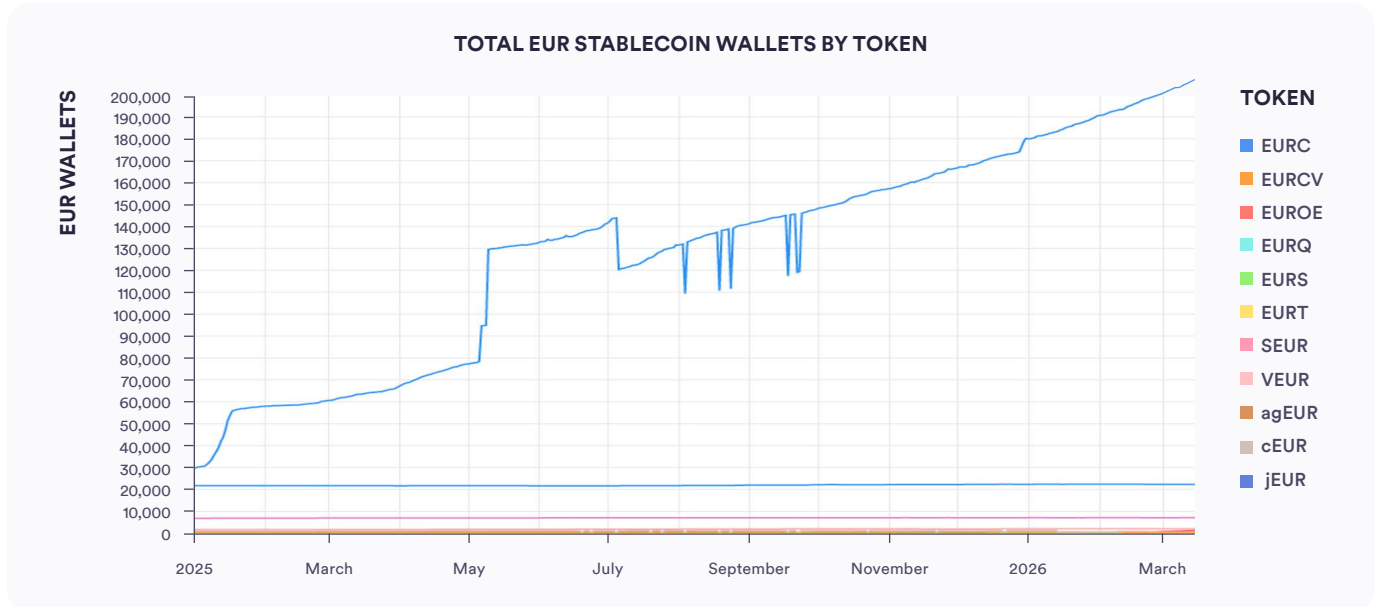


Source: Onchain data from Arbitrum, Avalanche, Base, BNB, Celo, Ethereum, Noble, Polygon, Solana, Stellar, Worldchain.

Date range: January 1, 2025 - Mar 16, 2026

EURC share within euro stablecoin wallets

EURC wallet share **grew more than 6x** from January 2025 to March 2026, signaling widespread demand.



Source: Onchain data from Arbitrum, Avalanche, Base, BNB, Celo, Ethereum, Noble, Polygon, Solana, Stellar, Worldchain
Date range: January 1, 2025 - Mar 16, 2026

Market adoption

EURC powers euro-denominated activity across capital markets, DeFi, payments, FX, tokenized real-world assets, and more.

Crypto capital markets

EURC is the most widely listed euro-denominated trading pair across leading global and European exchanges. EURC is integrated with:

- Bitpanda, Bitstamp, Bitvavo, Bullish, Bybit EU, Coinbase, Kraken, OKX, Robinhood
- Kraken as margin and derivatives collateral— a milestone for euro stablecoins in institutional trading — and is now seeing more than €100 million per month in trading volume

DeFi lending and liquidity

EURC is integrated into leading decentralized finance protocols, enabling euro-denominated lending, borrowing, and onchain trading.

- DEXs: Aerodrome, Fluid, Uniswap
- Lending/Borrowing: Aave, Kamino, Morpho

Payments and cross-border settlement

EURC is modernizing euro-payments infrastructure for the digital era. For cross-border corridors where traditional rails introduce latency and cost, EURC enables cost-effective near-instant settlement. Examples of EURC integrations include:

- Circle Payments Network,⁸ which empowers businesses to make fast cross-border payments using stablecoins including EURC.
- VisaNet, where EURC is the first euro stablecoin supported by Visa's stablecoin settlement network.

Institutional FX and onchain conversion

EURC enables 24/7 onchain conversion between euros, dollars and other currencies.

- Institutional-grade EURC/USDC execution via Circle StableFX⁹
- Onchain FX conversions via DeFi pools or centralized exchanges
- Reduced settlement risk through onchain finality

Tokenized real-world assets

EURC can serve as a settlement layer for tokenized financial instruments, including trading venues authorized under the EU DLT Pilot Regime.

As tokenized securities and digital capital markets expand in Europe, EURC is positioned at the intersection of regulated securities infrastructure, crypto-asset trading markets, and decentralized onchain settlement.

A leader in regulatory compliance

EURC is MiCA-compliant, issued and fully-reserved under Europe's MiCA framework by Circle Internet Financial Europe SAS, a licensed Electronic Money Institution in France supervised by the French Prudential Supervision and Resolution Authority (ACPR).

EURC represents one of the first large-scale, regulated euro-denominated stablecoin instruments globally.

Transparency and oversight

EURC sets the benchmark for regulated euro onchain money. It offers:

- Weekly reserve composition [disclosures](#)
- Weekly, monthly, and annual issuance/redemption [reporting](#)
- Monthly independent third-party [attestations](#) from a Big Four accounting firm confirming reserves equal to or exceed circulating supply
- Highest possible [score](#) in the MiCA Crypto Alliance's white paper compliance and scoring framework

Why build with EURC?



Access

the most liquid and most widely distributed euro stablecoin across centralized crypto-asset service providers and DeFi



Enable

euro-denominated DeFi, payments, trading, and settlement use cases



Operate

within a trusted, transparent MiCA-compliant regulatory framework



Connect

to Circle's global payments, internet financial services and FX infrastructure

EURC is powering the euro's transition into the onchain economy. Join us.

Learn more at circle.com/eurc



Reach out at EEA-Customer-Support@circle.com - +33 (1) 59000130 | Learn more at circle.com

Disclaimers

¹ Source: [DefiLlama](#): As of March 16, 2026

² EURC is issued by regulated affiliates of Circle. See [Circle's list of regulatory authorizations](#).

³ Source: [DefiLlama](#), as of March 25, 2026

⁴ Source: [DefiLlama](#), as of March 16, 2026

⁵ Source: [DefiLlama](#), June 30 2024 (\$29.68M, or €25.6M) - March 16 2026 (\$380.58M or €331M+)

⁶ Source: [DefiLlama Stablecoins](#), as of March 16, 2026

⁷ As of March 16, 2026

⁸ Circle Technology Services, LLC (CTS) is the operator of Circle Payments Network (CPN) and offers products and services to financial institutions that participate in CPN to facilitate their CPN access and integration. CPN connects participating financial institutions around the world, with CTS serving as the technology service provider to participating financial institutions. While CTS does not hold funds or manage accounts on behalf of customers, we enable the global ecosystem of participating financial institutions to connect directly with each other, communicate securely, and settle directly with each other. CTS is not a party to transactions between participating financial institutions facilitated by CPN who use CPN to execute transactions at their own risk. Use of CPN is subject to the CPN Rules and the CPN Participation Agreement between CTS and a participating financial institution.

⁹ StableFX is offered by Circle Technology Services, LLC ("CTS"). CTS is a software provider and does not provide regulated financial or advisory services. You are solely responsible for services you provide to users, including obtaining any necessary licenses or approvals and otherwise complying with applicable laws. StableFX is a collection of API and on-chain smart contracts that enable data sharing between counterparties to a transaction without intermediation by CTS. CTS's role is limited to broadcasting information between the relevant parties and to the on-chain smart contract that enables settlement directly between the relevant parties. CTS does not accept or transmit digital assets on behalf of StableFX users. The product features described in these materials are for informational purposes only. All product features may be modified, delayed, or cancelled without prior notice, at any time and at the sole discretion of Circle Technology Services, LLC. Nothing herein constitutes a commitment, warranty, guarantee or investment advice.

This marketing communication is issued by Circle Internet Financial Europe SAS, a licensed Electronic Money Institution under n°17788 and registered Digital Assets Services Provider in France under n°E2024-111.

White Papers relating to electronic money tokens that we issue in the European Economic Area (EEA) ("EMT") are published and available on our Website. Holders of EMT have the right of redemption against the issuer at any time and at par value.